

No. S134749
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF
GREAT BASIN GOLD LTD.**

BETWEEN:

CREDIT SUISSE AG

PETITIONER

AND:

GREAT BASIN GOLD LTD.

RESPONDENT

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) TUESDAY, THE 7TH DAY
)
MADAM JUSTICE FITZPATRICK) OF JANUARY, 2014

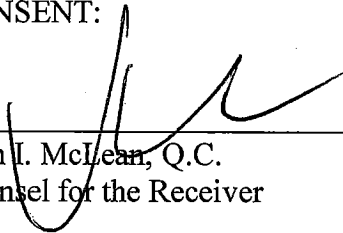
THE APPLICATION of the Receiver, FTI Consulting Canada Inc., coming on for hearing before me this day at Vancouver, British Columbia; AND ON HEARING John I. McLean, Q.C., counsel for the Receiver, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Order of Madam Justice Fitzpatrick made herein on June 28, 2013 (the "**Receivership Order**");

THIS COURT ORDERS THAT:

1. The date for service of the Notice of Application and supporting materials in respect of this order is abridged to the date of actual service;

2. paragraph 29 of the Receivership Order is amended by increasing the principal amount of the Receiver's authorized borrowing from \$5 million to \$9 million;
3. the Receiver is authorized to on-lend a further \$4 million to Southgold Exploration (Pty) Ltd. on such terms as the Receiver deems appropriate, and to execute any and all documents, agreements or certificates necessary and incidental to such advance;
4. endorsement of this Order by counsel appearing on this application, other than counsel for the Applicant, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



John I. McLean, Q.C.
Counsel for the Receiver

BY THE COURT



REGISTRAR

SCHEDULE A

LIST OF COUNSEL

Counsel	Representing:
Mr. Peter Rubin	Petitioner

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RC

RUSH!

DYE & DURHAM CORPORATION

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Tel. No. 604.683.6498
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File No. T991337

JIM/msh

DYE & DURHAM CORPORATION
Signature
on Bench
Jan 7, 2013